

Deputy Provost (Student Life and Learning)
James Administration Building, Room 621
845 Sherbrooke St. West
Tel: 514-398-3109

TO: Senate

FROM: Professor Ollivier Dyens, Deputy-Provost (Student Life and Learning)

SUBJECT: Annual Report on Scholarships & Student Aid (2015-16)

DATE:



Report on Scholarships & Student Aid 2015/16

Prepared by:

Cara Piperni, Director
Scholarships & Student Aid Office
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2015/16 REPORT ON SCHOLARSHIPS & STUDENT AID

This document fulfills the obligation of the Committee on Enrolment and Student Affairs report annually to Senate on awards and financial aid provided to McGill students.

OVERVIEW

In 2015/16, the volume of undergraduate and graduate need-based student assistance and undergraduate awards was \$10M, representing an increase of 1% in one year and a 7.8% increase in the past decade. Table below provides a high level breakdown by type of assistance. Appendix 1 provides all details by award type and study level. McGill funding sources (i.e. without government aid) are depicted in Table 2

Table 1:
Student assistance (need-based aid for all students and merit-based awards for undergraduates) reported by the Scholarships & Student Aid Office with 10 year comparison

	2015/16	2014/15	2005/06
McGill Need-Based Aid (all students)	\$17,591,214	\$16,227,277	\$6,286,663

Figure2:
Need
based
aid
allocated
from
tuition
set-
asides

Funding for students is further enhanced by generous alumni and donors and due to the efforts of University Advancement (UA) and the faculties. It should also be noted that McGill students makesignificant contributions in support of needy students, often with matching contributions from the University including but not limited to:

- x Student Society of McGill University -

UNDERGRADUATE TRENDS

TYPES OF NEED-BASED SUPPORT (All students)

McGill offers several programs to assist students in need, which are available to all full-time students in degree programs: entrance and course bursaries, student loans that are interest free during studies, a Work Study Program as well as Mobility financial aid supplements for exchanges. In addition to 5,000 on-line application assessments, more than 13,000 one-on-one aid appointments were conducted by Financial Aid Counselors on both campuses. The number of applications for McGill financial aid increased in 2015/16 by 7.5% over the previous year due to a holistic approach to assess need for the entire academic year whenever possible. Over a five year period, the number of applications has increased by 24%.

The Scholarship and Student Aid Office

In-Course Bursary Program

For undergraduates in-course bursaries meet the ongoing needs of students. Entrance bursary recipients tend to return for aid in subsequent years, but there are also students newly emerging financial difficulties in their upper years of study seeking support for the first time

Appendix 1 shows a increase of 5.2% in undergraduates 5T8 Tw 12 -08 -1.22Td (1r4 0 Td mtc 0.00 170 (de

Fee Deferrals

Fee deferrals represent another important provision for students who lack the cash to pay tuition by the deadline. Students who do not have outstanding tuition or fees from a prior term may request the deferral of tuition and fees if they will be receiving funding from the University, government aid programs or external agency awards administered by McGill. This program

UNDERGRADUATE MERIT AWARDS

Renewable Entrance Scholarships

The major and prestige entrance scholarships remain our most attractive awards. Based foremost on academic excellence combined with achievement in leadership, community service, athletics and artistry, they are essential in ensuring McGill's

Undergraduate Faculty/Department Awards

While entrance scholarships are an effective tool to attract the best students to McGill, in-course awards, which are administered directly by faculties and departments, recognize meritorious achievement during studies. This category not only includes faculty administered scholarships, prizes and convocation awards, but also stipends paid from research grants as well as awards from granting agencies. This complete picture, as shown in Appendix 1, represents a total value of \$3.39M across all funding sources, benefiting 3029 undergraduate students. This represents a similar funding level as the prior year but to 10% less recipients.

SPECIAL AWARDS

Mobility Awards for Official Exchanges

The Mobility Awards program is funded by two grants from the Québec government:

1. Le Programme de bourses pour de courts séjours d'études universitaires

1.

MasterCard Foundation Scholars Program

McGill's participation in the MasterCard Foundation Scholars Program commenced in 2013/14 with the objective of enabling qualified students from sub-Saharan Africa to complete a degree program. Full-cost support is offered for the duration of each student's academic program and covers tuition, fees and standard allowance for living costs, books and travel. The first cohorts now comprise

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2015/16 Report on Scholarship & Student Aid Appendix 1

McGill Need-Based Awards & Government Aid for Undergraduate & Graduate Students
 McGill Merit-Based Awards for Undergraduate Students - 10 Year Comparison

		2015-16		2014-15		2013-14		2012-13		2011-12		2010-11 (11 months)		...	2005-06		
		Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards		Students	Awards	
PHIPS																	
												324	1297200				
388		\$1,323,224	498	\$1,390,500	182	\$1,400,000	451	\$1,329,500	461	\$1,378,500	448	\$1,338,000					
142		\$702,000	90	\$369,000	108	\$407,000	93	\$374,500	172	\$657,000	110	\$450,250					
145		\$616,600	176	\$678,000	187	\$723,500	210	\$824,500	186	\$748,000	238	\$936,823					
7		\$14,000	6	\$12,000	7	\$13,773	4	\$8,000	6	\$12,000	7	\$14,000	768	\$2,102,900			
682		\$2,664,724	780	\$2,440,600	794	\$2,644,273	758	\$2,536,600	826	\$2,706,500	803	\$2,730,073	1,092	\$8,400,100			
AWARDS																	
150		\$396,020	112	\$281,350	27	\$187,266	628	\$1,400,975	106	\$142,400	114	\$190,800					
61		\$248,752	65	\$261,400	71	\$303,045	67	\$297,400	38	\$158,650	49	\$212,200					
		\$1,582,252		\$1,475,162		\$1,260,168		\$1,208,032		\$1,425,927		\$1,358,971					
		\$103,627		\$99,469		\$100,036		\$88,692		\$89,736		\$72,678					
		\$987,368		\$1,041,417		\$958,518		\$1,121,892		\$451,584		\$221,539					
		\$1,944,958		\$2,227,356		\$2,253,450		\$2,085,655		\$1,072,124		\$0					
		\$2,151,030		\$2,255,457		\$1,597,698		\$1,199,084		\$687,469		\$304,825					
232		\$271,342	213	\$218,184	201	\$211,594	192	\$201,057	216	\$188,858	36	\$41,975					
135		\$366,155	114	\$298,664	25	\$346,733	120	\$295,080	96	\$263,771	79	\$191,185					
11		\$161,500	8	\$113,000	6	\$69,000	5	\$57,000	4	\$31,500	2	\$18,000					
164		\$174,143	36	\$114,574													
3,029		\$8,387,148	3,361	\$8,386,034	2,538	\$7,287,508	2,802	\$7,954,865	1,880	\$4,512,019	1,251	\$2,612,173	923	\$1,960,934			
TOTALS		\$11,041,872		\$10,835,534		\$9,831,781		\$10,491,365		\$7,307,519		\$5,351,246		\$5,361,034			
a)																	
737		\$1,247,540	656	\$1,205,250	685	\$704,800	693	1763750	586	1520000	577	1453250					
131		\$193,800	119	\$255,500	103	\$284,950											
0		0		2,440		462,849	\$95,750	56	2,048,620	62	\$188,500	1,420	971				
4		\$5,900	7	\$6,750	16	\$15,000											
872	\$	1,447,240	782	\$	1,467,500	809	\$	1,005,750	739	\$	1,859,500	642	\$	1,658,620	639	\$	1,591,750
b)																	
21		\$178,127	28	\$175,516	24	\$150,349	29	\$193,106	31	\$206,266	30	\$199,045					
21		\$214,500		\$219,000													
21		\$392,627	28	\$394,516		\$150,349		\$193,106		\$206,266		\$199,045		\$0			
PROGRAM																	
39		\$1,790,840	24	\$1,145,256	11	\$462,305											
		\$3,630,707		\$3,007,272		\$1,618,404		\$2,052,606		\$1,864,886		\$1,790,795		\$0			
6,421		\$60,919,593	6,456	\$59,420,337	6,291	\$53,783,060	6,332	\$54,880,916	5,901	\$49,609,791	5,754	\$47,873,604	4,239	\$37,006,147			
2,213		\$16,708,139	1,725	\$17,046,928	1,793	\$17,233,896	1,764	\$16,602,362	1,728	\$16,114,364	1,535	\$14,568,267	1,443	\$13,879,262			
8,634		\$77,627,732	8,181	\$76,467,265	8,011	\$71,016,956	7,496	\$70,983,278	7,629	\$65,724,155	7,289	\$62,431,871	5,682	\$50,885,109			
c)																	
d)																	
e)																	
Verification:																	
Grand Total		\$109,891,524		\$106,537,348		\$97,106,024		\$96,262,449		\$86,130,013		\$78,789,169		\$62,533,106			

financially independent
from my parents as possible due to the ongoing family discord... The situation has not
changed considerably since first year, which is why I apply for financial aid from McGill
and [government aid]. This financial aid, increasing over the last two years, has resulted
in demonstrated increasing academic performance. I owe much of my academic success,
including making the Deans Honour List this year, to the care and consideration of one of
the most encouraging and fair staff people I've met at McGill, at Financial Aid who has
given impeccable due consideration to the complicated sociocultural background I come
from. I hope to continue to outperform myself for this final year thanks to this support."

"I am writing to express my sincere heart felt gratitude for awarding me a bursary as
well as a loan at a time when I almost wanted to give up with life... I am and will forever
be

to focus more on the
most important aspect of school (studies and research). Thank to you, I am one step
closer to that goal and

2015/16 Report on Scholarship & Student Aid Appendix 3

2015/16	744	563	3,033	2,637	839	632	207	3,068,195 \$	2,444,965 \$	1,156,856 \$	845,308 \$	311,548
2012/13(note 3)	980	818		'\$q f „ Ñ D9A...d								

2015/16 Report on Scholarship & Student Aid Appendix 4

	Bursary	Loan (note 3)	Total	Total # students	With Disability	Indigenous	First Generation PSE	With Dependants
2010/11								
Undergraduates	\$486,66	\$191,00	\$677,23	180	23	3	109	63
Graduates	\$121,813	\$138,26	\$260,07	99	8	1	43	52
	\$607,979	\$329,32	\$937,30	279	31	4	152	115
2011/12								
Undergraduates	\$650,18	\$209,32	\$859,54	177	28	4	94	64
Graduates	\$242,23	\$166,07	\$408,34	108	7	2	41	65
	\$892,42	\$375,40	\$1,267,82	285	35	6	135	129
2012/13								
Undergraduates	\$941,63	\$322,902	\$1,264,53	313	31	10	237	63
Graduates	\$305,952	\$209,149	\$515,101	134	15	2	55	75
	\$1,247,59	\$532,051	\$1,779,64	447	46	12	292	138
2013/14								
Undergraduates	\$1,272,391	\$438,83	\$1,711,225	340	35	8	245	77
Graduates	\$372,642	\$350,172	\$722,81	172	20	2	84	83
	\$1,645,033	\$789,00	\$2,434,03	512	55	10	329	160
2014/15								
Undergraduates	\$1,101,32	\$304,975	\$1,406,29	276	40	4	203	52
Graduates	\$341,35	\$298,815	\$640,165	143	15	2	58	83
	\$1,442,67	\$603,79	\$2,046,46	419	55	6	261	135
2015/16								
Undergraduates	\$962,162	\$230,145	\$1,192,30	225	40	7	134	64
Graduates	\$321,061	\$307,051	\$628,112	122	16	2	36	78
	\$1,283,223	\$537,19	\$1,820,41	347	56	9	170	142

Average Aid provided:

2010/11 Average aid per student =	\$ 3,360
2011/12 Average aid per student =	\$ 4,449
2012/13 Average aid per student =	\$ 3,981
2013/14 Average aid per student =	\$ 4,754
2014/15 Average aid per student =	\$ 4,884
2015/16 Average aid per student =	\$ 5,246

In 1 year:	Decrease in # under represent	17%
	Decrease in total funding =	11%
In 2 years:	Decrease in # under represent	62%
	Increase in total funding =	25%

(2) The sum of counts by category with (D) category is 110. The total number of students who submitted a financial aid application and cannot be validated; statistics are likely under-reported by the students submitting a financial aid application and cannot be validated; statistics are likely under-reported.

(3)

(4)